

#### **Key Account Best Practice Skills Development**

## Blended KAM Skills Development for Individuals and Teams

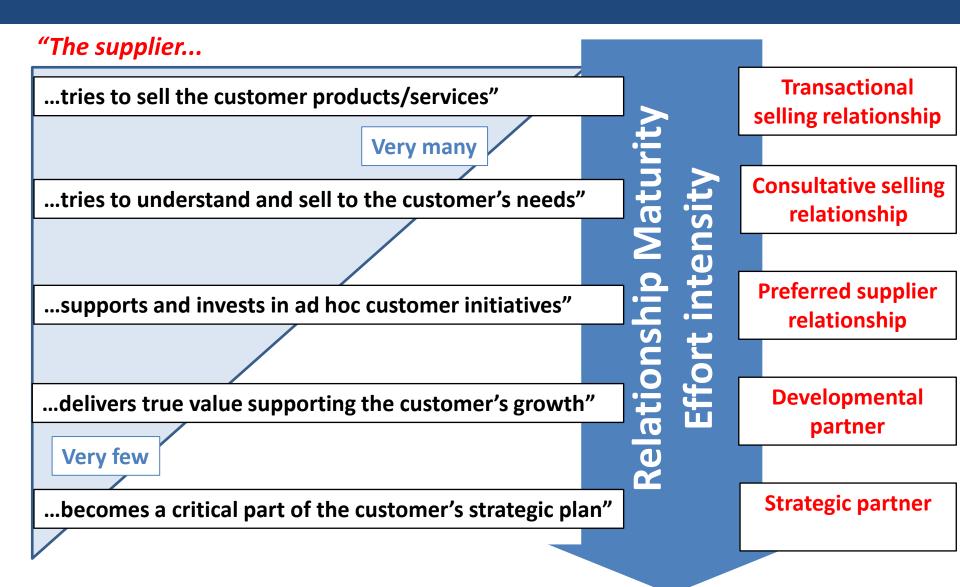
Blended skills development provides the most flexible, time and cost effective approach to skills development for Account Managers

This deck outlines the options and examples for individuals and teams

# For many corporations, the traditional buyer/seller model is not producing the required level of growth and return

- A world of high competition and margin pressure focus on price and discounts
- Customers' purchasing departments apparently aiming to commoditise their purchases and suppliers
- Suppliers trying to differentiate their overall offer, only part of which may be their products and services but often relying too heavily on price and discounts
- Not all customers are equal the effort applied to a customer must be matched by the potential opportunity for growth with that customer
- Both sides aiming to:
  - Retain and increase business over the long term
  - Maximise margins
  - Drive down costs
- -High-level commitment cannot only be one-way it must become a two-way "strategic partnership" if it is to be sustainable
- The longevity and profitability of a "strategic partnership" are driven by the maturity of the relationship

## We can identify five levels of customer relationship



- Active leadership and support from the top
  - Strong Senior Manager engagement
- A clear detailed, measurable definition of the capabilities required from each role along with the output expected
  - So we know what "high performance" looks like
- Skills development driven by the capability assessment
  - So the training is relevant, specific and targeted
- Modular blended learning
  - A variety of formats both group and individual little and often not days sitting in a hotel once a year
- Strong focus on application of the skills to the real world
  - Concentrate on the impact on the business and on the customer not the activity of training

Success is measured by business growth - not training completed

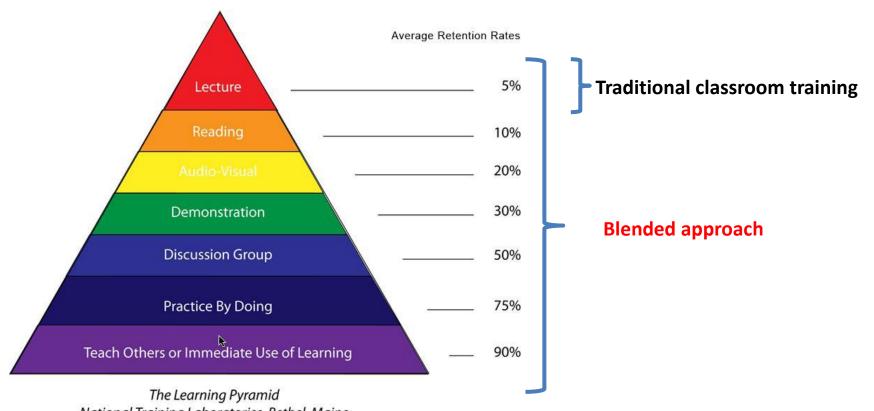
Many companies use classroom training - yet for complex topics this has been shown to be less effective and relatively expensive



One the job training has been found to be far more effective

- Few people can absorb the amount of material in one or two days
- The majority of the learning is forgotten within 20 days
- There is no opportunity to practice by doing in the real world
- There are no opportunities to test the new knowledge in the classroom
- Classroom role playing is no substitute for real customers
- The training is rarely driven by the individual's commercial objectives
- The training is rarely driven by the real world needs

## Experience suggests that shorter development sessions delivered over a longer period with high interaction offer the most effective model



National Training Laboratories, Bethel, Maine

As a result retention and therefore commercial impact is dramatically greater – Account Managers become more effective

Source: National Training Labs. Bethel, Maine

## Program Measurement – there are two aspects for measurement - the primary commercial objectives and the personal capability objectives

- The primary commercial objectives are set by the company
- Examples include sales, volume, margin, profitability, share, growth and so on

 We recommend setting ambitious commercial objectives for the key account development program because it helps to emphasis the importance of the program and focus everyone's mind

on the issues

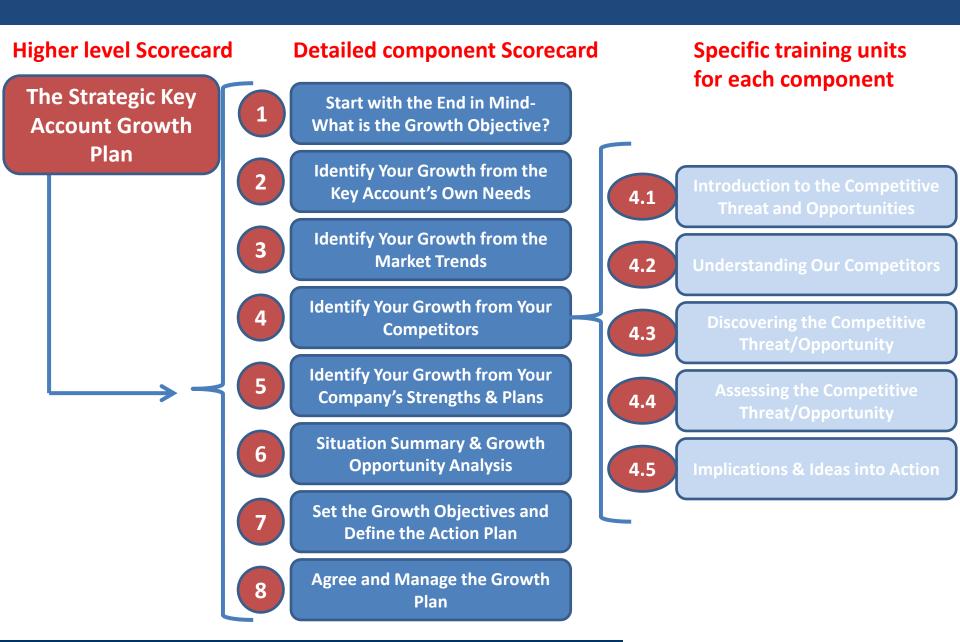


- The personal capability objectives are defined in detail for every topic by using a modular development process
- Each topic is divided into Modules a Scorecard defines the specific capabilities for each Module
- In this way we can measure objectively the capability level of a Manager and define the output expected from each development Module

## Each Module is a comprehensive pragmatic package of integrated knowledge, processes, tools and skills training...here an example of the KA Growth Planning Module

Vision Every Key Account Manger has a well thought through mutually agreed Business Growth Plan for each Key Account summarising the opportunity analysis, the objectives and activity plan KA Situation summary KA Opportunity Analysis KA Performance summary Components Customised KA Opportunity Assessment External assessment KA Objectives and measures Module Templates KA Business Growth Plan format **KA Perception Audits** KA Performance Review Skills Assessing the situation Opportunity assessment Write and manage the Plan **Training** Module **Defining Key Understanding** Writing the **Understanding** Leveraging our Flow **Understanding the** Account the market and the competitive **Business** own **Planning Cycle** Growth capabilities **Growth Plan** trends impact **Opportunities** We have a defined Key Account planning process based on a planning cycle **Generic Scorecard Checklist** We have a thorough understanding about the Key Account We conduct a review of the competitive activity and expected activity and its implications for the Key Account We conduct a review of the market activity and expected movement and its implications for the Key Account We consider our own strengths and weaknesses in relation to the Key Account We summarise the most important issues and trends and their implications for our business with the Key Account We identify the various growth opportunities for us with the Key Account including their likely costs and returns We have a standard agreed model for our plans We prioritise the opportunities and set clear growth goals/targets The growth targets are agreed internally along with the required resources and support We define the activities and responsibilities for achieving the objectives and growth plan We present and agree the plans with the Key Account We communicate the plans internally so that there is clarity throughout the organisation The plans are reviewed formally every month internally and with the Key Account We produce a formal performance review every quarter for the Key Account 

### Each subject is defined in terms of its best practice components



### Different types of training format are blended to form a comprehensive module...

#### For each subject module you have...

Delegate's Notes

FACE TO FACE SELLING SKILLS

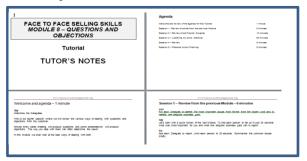
MODULE 8 - QUESTIONS &

OBJECTIONS

Week 15 - Pre-Tutorial

DELEGATE'S WORKBOOK

John Smith



Line Manager's support Notes

Video lectures in short 'units'



M8 U3 - Dealing with guestions and objections

Trainer's Tutorial Notes (so anyone can deliver the Tutorial elements of the program)

Video illustrated examples



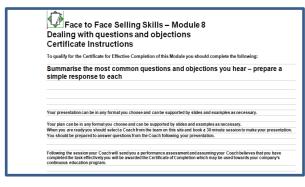
The price justification exercise - review
Name of the presenter:
In your opinion:
Did the sales person summarise the product/service benefits effectively? 1-10
Did the sales person present the price with confidence? 1-10
Did the sales person justify the price clearly and effectively? 1-10
Do you feel this product/service offers value for money in the way it was presented? 1-10
How could it have been improved?

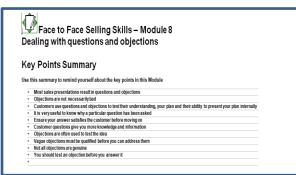
Line Manager's
Assessment of
the Manager's
Application of
the Specific
Skills

### ...along with a range of supporting material

#### As well as supporting documentation...

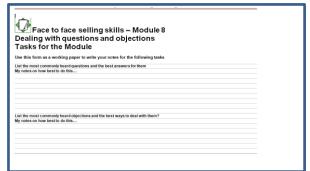
Competence Certificate Test

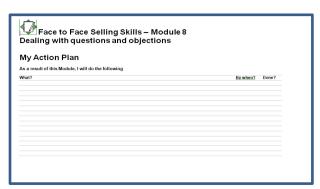




**Key Points Summary** 

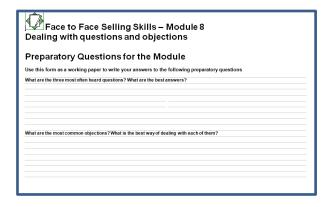
Individual Tasks for each Module (personalised by Line Manager)





Manager's Action Plan

**Preparatory Questions** 



KEY ACCOUNT BEST PRACTICE Q-CARD -	
Consider the work you have done	to plan for the sales meeting
Quality Question	

3 Have I properly researched the market latest news and the history of the relationship?

1 Have I set a realistic, specific measurable meeting objective?
2 Have I properly researched the customer and the people I will meet?

4 Do I know what to expect from this meeting with these people?
5 Have I prepared a simple meeting plan and agenda?

Manager's "Q-Cards" (Ask Yourself Aide Memoire) The Modular Unit cycle – Capability assessment, video instruction, e-work books, bespoke assignments, 'buddy' support system and live Training – Tutorials - Coaching



Certified Assessed Task
Present real world work
and results for review by
Line Manager/colleagues



Skills Capability
Assessment



**Pre-Tutorial Work eBook** 

Self study and prepare for the Tutorial

FACE TO FACE SELLING SKILLS

MODULE 6 – CUSTOMER NEEDS

ANALYSIS

Week 11 – Pre-Tutorial

DELEGATE'S WORKBOOK

John Smith

Acme Products Corporation



Online Video Presentation explain the main issues



Key Account Business Growth Planning

Every Key Account Manger must have a well thoughtthrough business growth...



"Buddy" Task and Coaching Sharing with 'Buddy' and coaching with internal manager or independent Coach



**ONE MODULE CYCLE** 

In this example – the Customer Needs Analysis
Unit from the KA Selling Skills Module



Practice the new skills in the real world

FACE TO FACE SELLING SKILLS

MODULE 6 – CUSTOMER NEEDS

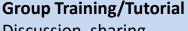
ANALYSIS

Week 12 – Post-Tutorial

DELEGATE'S WORKBOOK

John Smith

Acme Products Corporation



Discussion, sharing In person or on line



Richard IIsley
Managing Partner
KAM Group
www.KeyAccountManagement.org
richard.ilsley@smcg.net
+44 (0) 7866 471382
Skype richard.j.ilsley

